

Code PTB
Company name Phu Tai Joint Stock Company
Date 07/12/2015
Subject Resolution of the 1st EGM of 2015

Content:

Phu Tai Joint Stock Company announced the resolution of the first extraordinary general meeting of 2015 dated December 07, 2015 as follows:

Article 1: To approve the additional information on the stock issuance to the existing shareholders in order to raise the charter capital:

1. Brief information on the stock issuance:
 - Stock: Stock of Phu Tai Joint Stock Company
 - Stock type: common stock
 - Par value: VND10,000
 - Issue price: VND10,000
 - Outstanding volume: 14,400,634 shares
 - Expected issue volume: 2,880,126 shares
 - Total issue value based on par value: VND28,801,260,000
 - Total expected issue value: VND28,801,260,000
 - Issue ratio: 5:1
 - Transfer restriction: none
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.
 - The shares refused to buy will be offered to other investors at a price not lower than the one offered to the existing shareholders.
2. To approve a plan for the use of capital from the public offering:

The total expected proceeds of VND28,801,260,000 will be used to finance the following projects:

No.	Project	Amount (VND)
1	Buying machinery and equipment for Paving Stone Processing Plant Project in Dong Nai	12,737,500,000
2	Buying machinery and equipment for Expanding Thang Loi Wood Processing Plant Project	12,920,000,000
3	Supplementing the working capital	3,143,760,000

	Total	28,801,260,000
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Article 2: To approve additional information on ESOP:

1. Brief information on the stock issuance:

- Stock: Stock of Phu Tai Joint Stock Company
- Stock type: common stock
- Par value: VND10,000
- Issue price: VND10,000
- Expected issue volume: 720,031 shares
- Total issue value based on par value: VND7,200,310,000
- Total expected issue value: VND7,200,310,000

2. To approve a plan for the use of capital from the public offering:

The total expected proceeds of VND7,200,310,000 from ESOP will be used to finance the following projects:

No.	Project	Amount (VND)
1	Buy machinery and equipment for Paving Stone Processing Plant Project in Dong Nai	3,112,500,000
2	Supplementing the working capital	4,087,810,000
	Total	7,200,310,000

Article 3: This resolution shall take effect from the date of signing.